

**SACRAMENTO MUNICIPAL UTILITY DISTRICT**  
**EXPRESS INCENTIVE APPLICATION**  
 Commercial Services Energy Efficiency Program

Incentive Information			
Facility Name	SMUD Account No.(s)		
Installation Address	City/State	Zip	
Contact Person Name	Phone No.	Fax No.	

Incentive Payment Information			
Check Payable To	Attn	Recipient Phone No.	Federal Tax I.D. No.(s)
Mailing Address	City/State	Zip	

List of Installed Products		
Product Description	Quantity	Incentive
		\$
		\$
		\$
		\$
<b>Total Incentive</b>		<b>\$</b>

**Express Incentives are limited to commercial customers. Calculated or "Custom" incentives require pre-approval, and use a different application. Questions can be addressed to commercial@smud.org or call 877-622-SMUD.**

**Incentives are subject to availability of funds and program terms. Funds will be disbursed on a first-come, first-served basis following receipt of this application and detailed invoice. SMUD reserves the right to close this program without notice.**

**OPTIONAL PRE-APPROVAL AND RESERVATION OF FUNDS**  
 Express incentive projects **do not** require pre-approval. For projects where pre-approval and reservation of incentive is desired, complete the above application prior to ordering equipment. Fax this application **and** a copy of a signed contract with your vendor/customer to (916) 732-5229; Attn Retrofit/Express Program Manager. SMUD will reserve funds, and return this application to the fax number you listed above. **Funds are not reserved until this section has program manager's signature.**

SMUD USE ONLY	
SMUD received your contract and has reserved funds for the above project for 120 days or until November 22, whichever is sooner.	
Approved by SMUD Program Manager _____	Date _____
Encumbered SAP Initial <span style="border: 1px solid black; display: inline-block; width: 50px; height: 20px; vertical-align: middle;"></span>	

**Incentives will be paid directly to the party named under the "Incentive Payment Information" listed above, upon project completion and SMUD approval.**

- I have read, understand, and agree to the rules and eligibility requirements above and on the reverse side of this application. I also understand for Energy Efficiency Incentive amounts of \$600.00 or greater per calendar year, SMUD may be required to file (A) form 1099-MISC with the Internal Revenue Services and/or (B) an informal return with the Franchise Tax Board. Neither 1099-MISC nor an informal return is required to be filed when the customer is a corporation or public agency. Internal Revenue, California Revenue and Taxation Codes are subject to change.
- **I certify that all of the installed products listed above are in place and operating properly.**
- **A detailed invoice is included with this application.**
- **Manufacturers data are included for products with a minimum performance specification (e.g. window film).**
- Fax or mail copies of application and invoices as follows - Fax to: (916) 732-5229, Attn Retrofit/Express Program Manage. Mail to: Sacramento Municipal Utility District, M.S. A102, Attn: Retrofit/express Program Manage, P.O. Box 15830, Sacramento, CA 95852-1830.

Payee (Please Print) _____	Payee Signature _____	Date _____
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**PAYMENT AUTHORIZATION - SMUD USE ONLY**

Issue Check      SMUD Auditor, please see files in Commercial Department for original documents.

CO	Post Key	Description	Activity No.	\$ Amount	G/L Account	Order No.
		<i>Express Incentive</i>				

**APPROVALS**

Incentive Approved By _____	Date _____
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## ENERGY EFFICIENCY EXPRESS INCENTIVE TERMS AND CONDITIONS

1. If the facility owner or contractor has applied for another SMUD incentive program, Express Incentives may not be available (e.g. New Construction and Savings by Design).
2. Applications received after November 22 will be enrolled in the following year's Express Incentive program provided the program still exists.
3. Only "permanent" measures installed in SMUD territory, replacing existing equipment, or adding new equipment, are eligible.
4. Hazardous waste must be handled and disposed of in strict compliance with all applicable Federal, State and local laws, ordinances and regulations.
5. All installed products/equipment must be new and meet SMUD's minimum technical and performance specifications.
6. All energy efficiency equipment and systems set forth in this application must be installed and operational.
7. Applications for Express Incentives must include a copy of applicable invoices, receipts or work orders indicating the quantity, model number and cost of installed materials or equipment.
8. SMUD may inspect the installation upon project completion.
9. Disclaimer of Warranties. SMUD makes no representations, expressed or implied, regarding the design, sizing, installation, construction, reliability, efficiency, performance, operation, maintenance, or use of any energy efficiency equipment or systems analyzed, discussed, selected, rejected, installed or otherwise considered by customer. Any decisions regarding the selection, design, installation, use and operation of any energy efficiency equipment or systems shall be made at the sole discretion and are the sole responsibility of the Contractor/Applicant.
10. Contractor/Applicant shall indemnify, defend and hold harmless SMUD, its directors, officers, employees, and agents against all claims, loss, damage, expense, and liability asserted or otherwise incurred by other parties, including, but not limited to SMUD's employees and Contractor/Applicant's employees, arising out of or in any way related to the performance of this Agreement and caused by the acts, omissions, intent or negligence, whether active or passive of Contractor/Applicant, its agents, employees, suppliers, and excepting only such loss, damage or liability as may be caused by the intentional acts or the sole negligence of SMUD.
11. Contractors **may not** represent themselves as agents of SMUD, use SMUD identification or SMUD logo without express permission from SMUD.

I have read, understand, and agree to the rules and eligibility requirements above.

\_\_\_\_\_  
Payee Signature

\_\_\_\_\_  
Date